

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

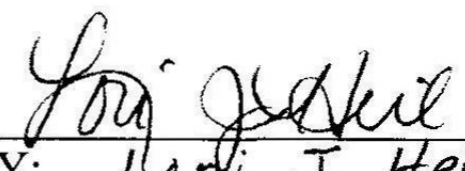
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

- | | | |
|----|---|---|
| 1. | Name of Issuer: | City of Mobridge, South Dakota |
| 2. | Designation of Issue: | Revenue Bond, Series 2009 |
| 3. | Date of Issue: | October 16, 2009 |
| 4. | Purpose of Issue: | Drinking Water System Improvements |
| 5. | Type of Bond: | Taxable Revenue Bond |
| 6. | Principal Amount and Denomination of Bond: | \$500,000 with up to 100% principal forgiveness |
| 7. | Paying Dates of Principal and Interest: | Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year. |
| 8. | Amortization Schedule: | 30 years. See No. 7 above |
| 9. | Interest Rate or Rates,
Including Total Aggregate Interest Cost: | Interest Rate: 1.75%
Total Aggregate Interest Cost: \$0.00 |

This is to certify that the above information pertaining to the City of Mobridge, South Dakota is true and correct on this 16th day of October, 2009.


BY: Lori J. Heil
Finance Officer

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OCT 15 2009

S.D. SEC. OF STATE

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